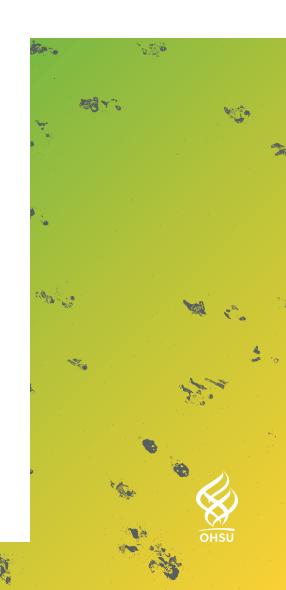
Economic impact of Oregon Health & Science University

At OHSU, we deliver breakthroughs for better health and energize Oregon's economy.

ohsu.edu/impact

As Oregon's only public academic health center, OHSU has a track record of transforming human health locally and globally. As we serve our mission through saving lives, contributing to scientific discovery, pioneering new treatments and educating the next generation of clinicians, OHSU operations also have a direct economic impact for Oregon. OHSU attracts money into the state, creates jobs with high livable wages and supports multiple sectors of industry. At OHSU, we never settle for how things have been done before. Our singular focus on health and sciences creates a unique environment that provides strong economic benefit to the state.

\$7.2 billion	™ Total annual economic output
42,639	** Total annual jobs supported
\$75,610	Average annual wage of OHSU employees

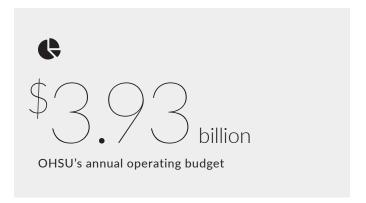


An engine for Oregon's economic growth



OHSU spending on day-to-day operations, including payroll and supply chain, supported people and services across 34 total counties in Oregon, half of which received over \$1 million in payroll and supply chain spending.

OHSU's dynamic growth attracts investment



OHSU's total economic impact grew 196 percent over the last 12 years. As an academic health center, OHSU brought substantial money into Oregon by providing specialty health services and conducting leading-edge research.

OHSU's total economic impact

2007	\$2.43 billion
2012	\$4.3 billion
2019	\$7.2 billion

What would happen to Oregon's economy if OHSU didn't exist?

Without OHSU, some economic activity driven by patients and students would go to other hospitals or schools outside of Oregon. Economic activity that would leave the state in the absence of OHSU is OHSU's net economic impact.

\$3.4 billion

Economic activity that would stay in the state

\$3.8 billion

Economic activity that would leave the state

\$7.2 billion total impac



Creating jobs and public resources for Oregon

\$75,610 OHSU average wages \$54,000 Oregon average wages*

*State of Oregon Employment Department for all private sector employment.

OHSU produces a wide range of family-wage jobs



the City of Portland in 2019.

OHSU creates a wide range of jobs in the health field — physicians, dentists, nurses, physician assistants, dieticians, scientists and lab technicians. We also provide family-wage jobs and opportunities for career growth in such diverse job areas as accounting, carpentry, information management, interpreting, logistics, office management, public safety, transportation and many others. Including an average of \$21,645 in benefits, 56 percent of OHSU employees earn between \$50,000-\$150,000 in income. With activities throughout the state, OHSU employees earning family-wage jobs live in nearly every part of Oregon.

OHSU supports jobs in other sectors

In addition to OHSU employees, OHSU's purchasing from other industries further supports and creates jobs. OHSU employees and students also spend their money at other businesses, supporting even more jobs. These jobs would disappear in the absence of OHSU.

Total net economic impacts by major industry sector			
Accommodations and food services	1,182		
Administrative and waste services	603		
Arts, entertainment, and recreation	341		
Construction	437		
Finance and insurance	501		
Government	293		
Health care, education, research and other professional services	14,952		
Information services	170		
Management of companies	114		
Manufacturing	149		
Natural resources	90		
Real estate and rental and leasing	602		
Retail trade	1,701		
Transportation and warehousing	303		
Utilities	42		
Wholesale trade	249		
Other services	979		
Net jobs	22,707		

sources Pinnacle Economics using detailed OHSU data and 2018 IMPLAN model of Oregon.

Keeping health care and health care spending in Oregon



29,481 inpatients

37,484 surgeries

Access to advanced care keeps patients in Oregon

OHSU is the sole provider of many highly specialized services between Seattle and San Francisco. As the regional hub for specialty care, OHSU helps Oregonians stay closer to home to get the health care they need. Through telehealth networks, consultation and embedded clinicians, OHSU experts frequently assist non-OHSU providers on complex cases, helping patients throughout the state stay in their home communities.

OHSU's health care footprint in rural Oregon is profound.

OHSU hosted inpatient hospital stays for citizens of every

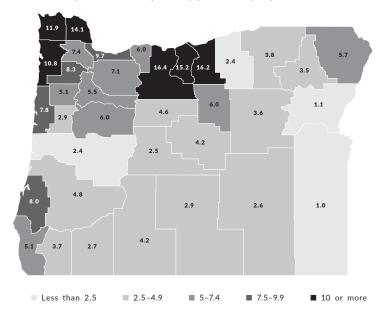
Oregon county in 2019. Twelve counties had at least 500

inpatient visits. Six counties — all rural — had greater rates of
hospitalization at OHSU compared to Multnomah County where

OHSU Hospital and Doernbecher Children's Hospital are located.

OHSU has more than 80 primary and specialty care clinics, and clinical outreach programs throughout the state. By offering multiple ways to connect — brick and mortar clinics, telephone, real-time video conferencing — OHSU improves accessibility and efficiency in health care.

OHSU inpatient visits by county per 1,000 people



OHSU attracts new money to Oregon

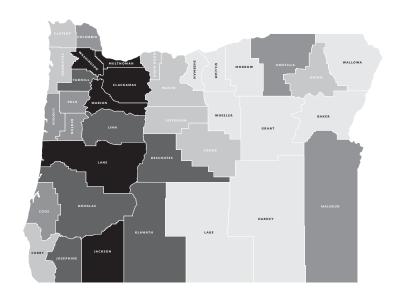
OHSU's important role in funding the Oregon Health Plan

The OHSU Intergovernmental Transfer (IGT) Medicaid Partnership with the State of Oregon plays a crucial role in meeting OHSU's mission to serve Oregonians. This program has been very successful for the State of Oregon, leveraging over \$1 billion per biennium in federal funds for Oregon's Medicaid program. Without this partnership, Oregon would have had \$894.4 million fewer Medicaid dollars to provide health care to low-income Oregonians in 2019. The partnership also provided \$116 million in fiscal year 2019 in critical support to OHSU's research and education missions. Every dollar of this support for research and education programs leverages an additional two dollars in funds from grants, gifts and tuition to ensure we can train health care providers and perform cutting-edge research to find breakthroughs for better health.

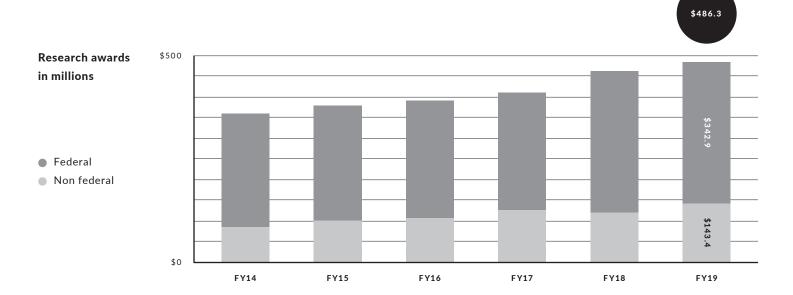
OHSU researchers attract new money to Oregon

OHSU's scientists bring new money into Oregon by receiving research grants. In 2019, OHSU received \$279 million from the National Institutes of Health alone. These funds create jobs and purchase supplies and services.

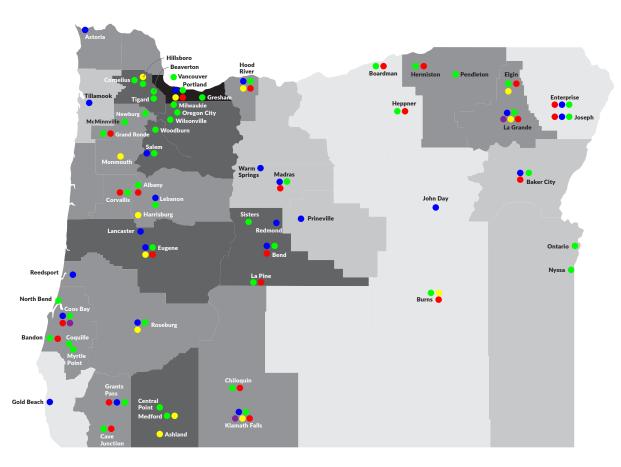
Federal Medicaid matching funds leveraged by the OHSU IGT and allocated to Oregon counties



sources Pinnacle Economics using OHSU's IGT Funding and Federal Medicaid matching rates for 2019, and the Oregon Health Authority, Office of Health Analytics, "Medicaid Population Report."



Training the next innovators in health care



OHSU statewide educational locations FY19

- Medical Student Training
- Dental Student Rotations
- School of Nursing and Nursing Student Rotations
- Physician Assistant Student Rotations
- Rural Campus

OHSU alumni by Oregon county of residence FY19

- □ 1-49
- **50-99**
- 100-499
- 500-4,999
- More than 5,000

2,999

Students in Oregon

OHSU trains thousands of health care professionals each year in Portland and in satellite programs that serve rural areas throughout the state. In 2018–19, OHSU programs conferred 1,500 degrees and certificates. Though many students are Oregonians, OHSU attracts students from throughout the country and internationally, bringing outside dollars to the state.

22,000

Alumni in Oregon

Our alumni stimulate the economy

OHSU has a long tradition of preparing learners to lead future advancements in human health. Almost 22,000 OHSU alumni live in Oregon, contributing economically to their home communities.